



London / Munich, 2025

serafin

Serafin Group is built on more than **150 years of entrepreneurial tradition** of the Haindl family

1849

Incorporation of Haindl
Papier in Augsburg

2001

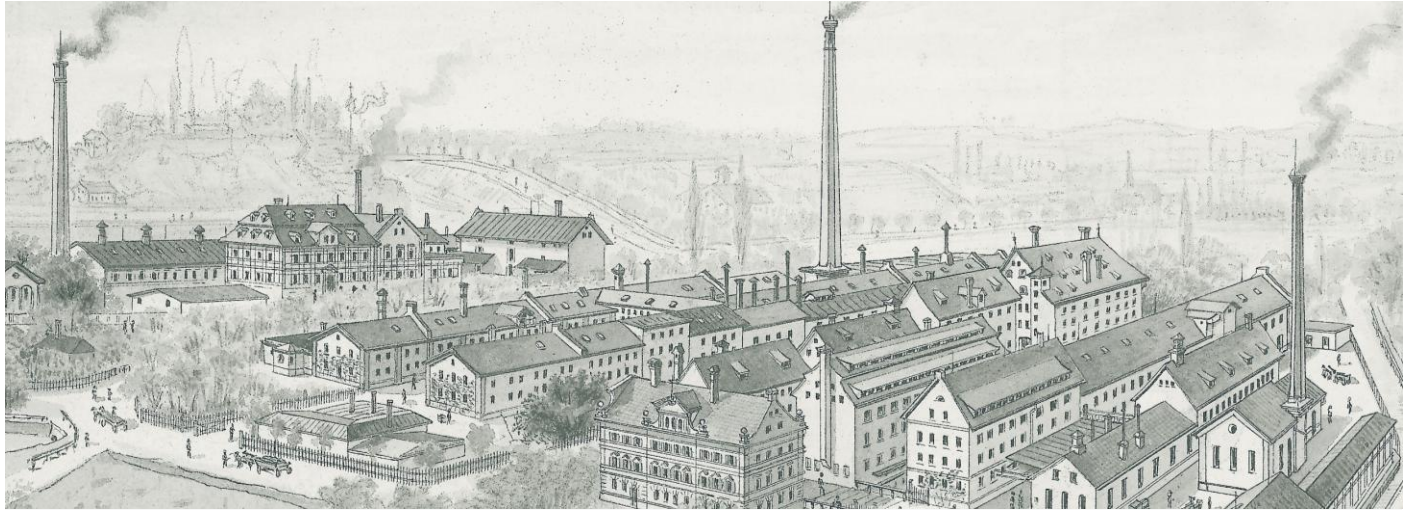
Sale of Haindl'sche
Papierfabrik to Finnish
corporate UPM-Kymmene

2010

Incorporation of Serafin
in Germany

Today

Turnover of over €1 bn
and 5,000 employees



"Our guiding principle is to become better and to do better. This is what we enjoy doing, this is how we move forward. That is our path. It has no end, only one goal: continuous improvement, from which progress and sustainability originate."

(Philipp Haindl – Founder)

Serafin is a diversified industrial group based in Munich...

10

Independent platforms

>€1 bn

Annual turnover

5,000

Employees



Industrial Flooring
Sales: €250 m



Hardware
Sales: €170 m



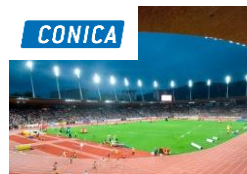
Filaments
Sales: €150 m



Sheets
Sales: €150 m



Porcelain
Sales: €100 m



Sports flooring
Sales: €100 m



Medical aids
Sales: €60 m



Packaging
Sales: €60 m



Fasteners
Sales: €60 m

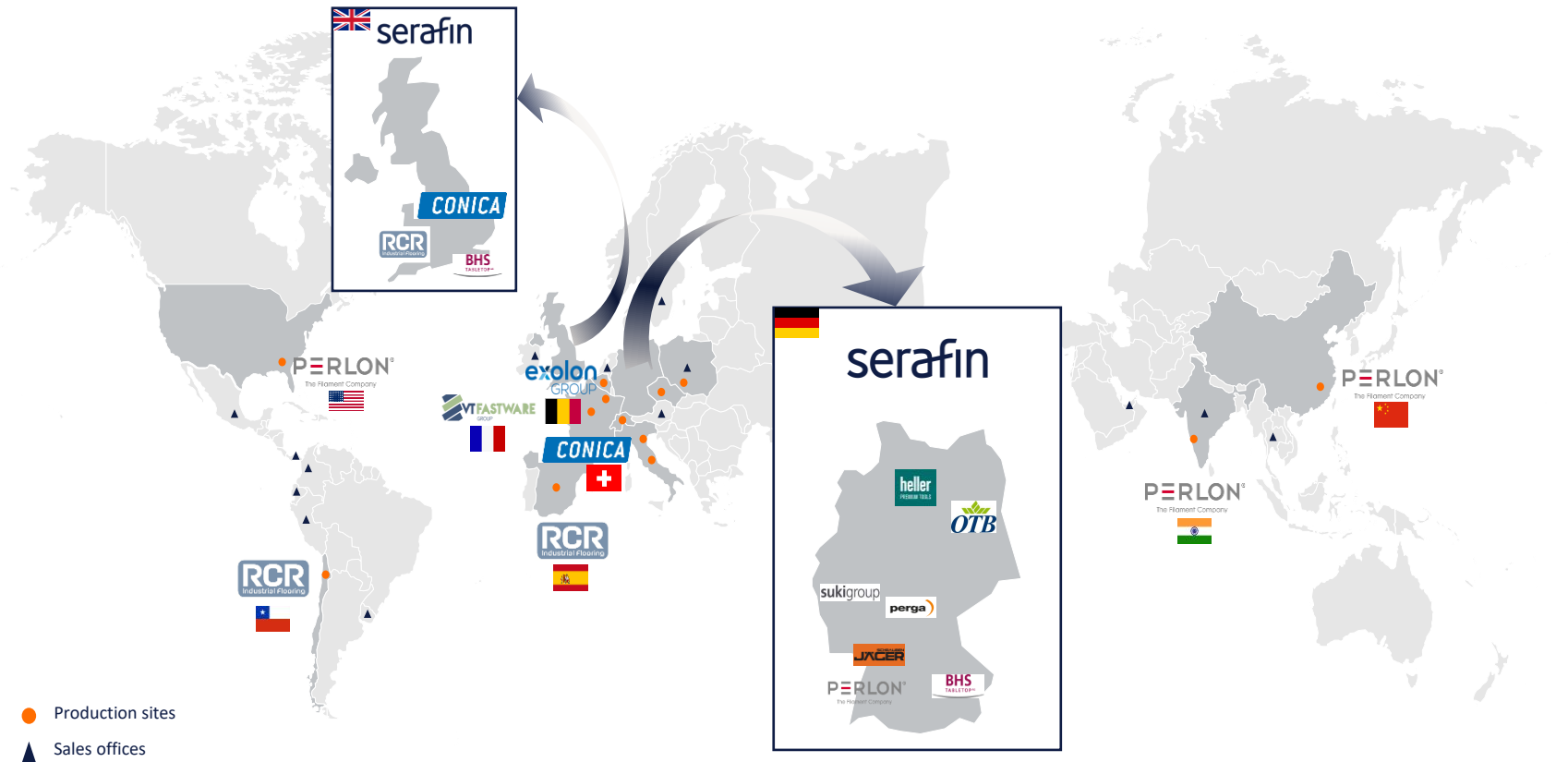


Serafin invests in **established mid-sized companies**
whose business model can be improved by
implementing **operational and strategic measures**



Tools
Sales €30 m

... striving for international growth since its inception in 2010



Serafin has extensive experience in carve-out situations



8 successful
carve-out
transactions



Internal team of
20 operational
experts



Operational approach
and strategic
realignment



Serafin investment team in Munich and London

Team

München



Martin Pfletschinger
Managing Director



Dr. Dominik Socher
Managing Director



Geraldine Pasternack
Investment Director

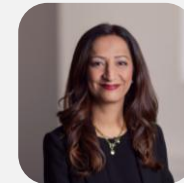


Johannes Würth
Investment Director



Julius Seifert
Investment Manager

London



Megha Kapoor
Managing Director



Wulf-Carl Mosburger
Investment Manager



Group companies

€250 m

Sales

950

Employees

2019

Acquisition year

Secondary

Transaction



- RCR Industrial Flooring develops, manufactures and installs industrial flooring systems and is headquartered in Madrid, Spain
- The company operates seven production plants and installs flooring systems through its local subsidiaries in Europe, Latin America and Africa. RCR's global blue-chip customer base operates in diverse industries such as retail, logistics, manufacturing, automotive and food, amongst others

€170 m

Sales

850

Employees

2013

Acquisition year

Carve-out

Transaction



- sukigroup is a European supplier and systems provider for DIY stores and specialist trade headquartered in Langscheid, Germany
- The company focuses on complex and individual assortments within ironware, hand tools, furniture fittings and wood connectors
- In 2022 suki completed the strategic add-on acquisition of French group VT Fastware

€150 m

Sales

850

Employees

2010

Acquisition year

Carve-out

Transaction



- Perlon is a supplier of synthetic filaments headquartered in Munderkingen, Germany
- The company manufactures and distributes filaments for paper machine clothing, synthetic brush filaments, abrasive filaments as well as dental / care filaments amongst others

Sheets: Exolon Group

€150 m

Sales

270

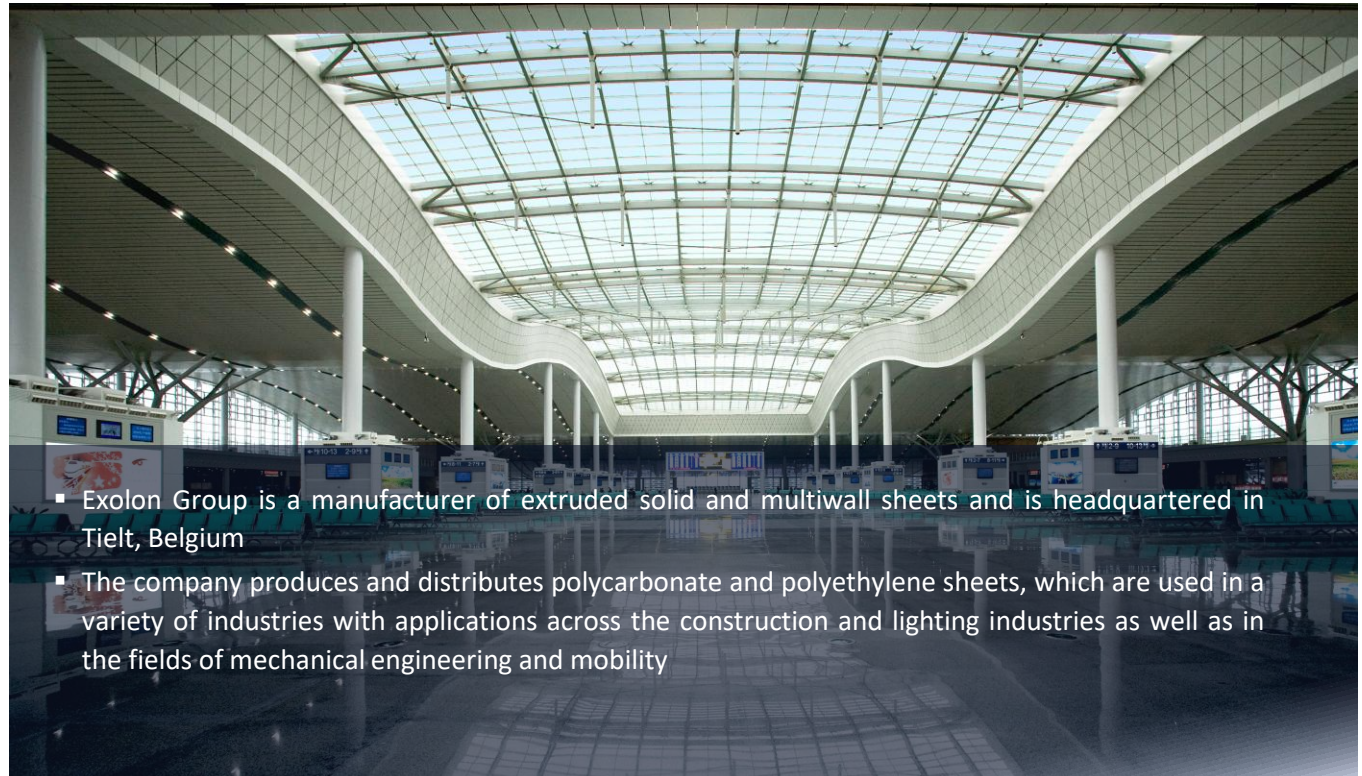
Employees

2020

Acquisition year

Carve-out

Transaction



- Exolon Group is a manufacturer of extruded solid and multiwall sheets and is headquartered in Tielt, Belgium
- The company produces and distributes polycarbonate and polyethylene sheets, which are used in a variety of industries with applications across the construction and lighting industries as well as in the fields of mechanical engineering and mobility

Porcelain: BHS tabletop

€100 m

Sales

800

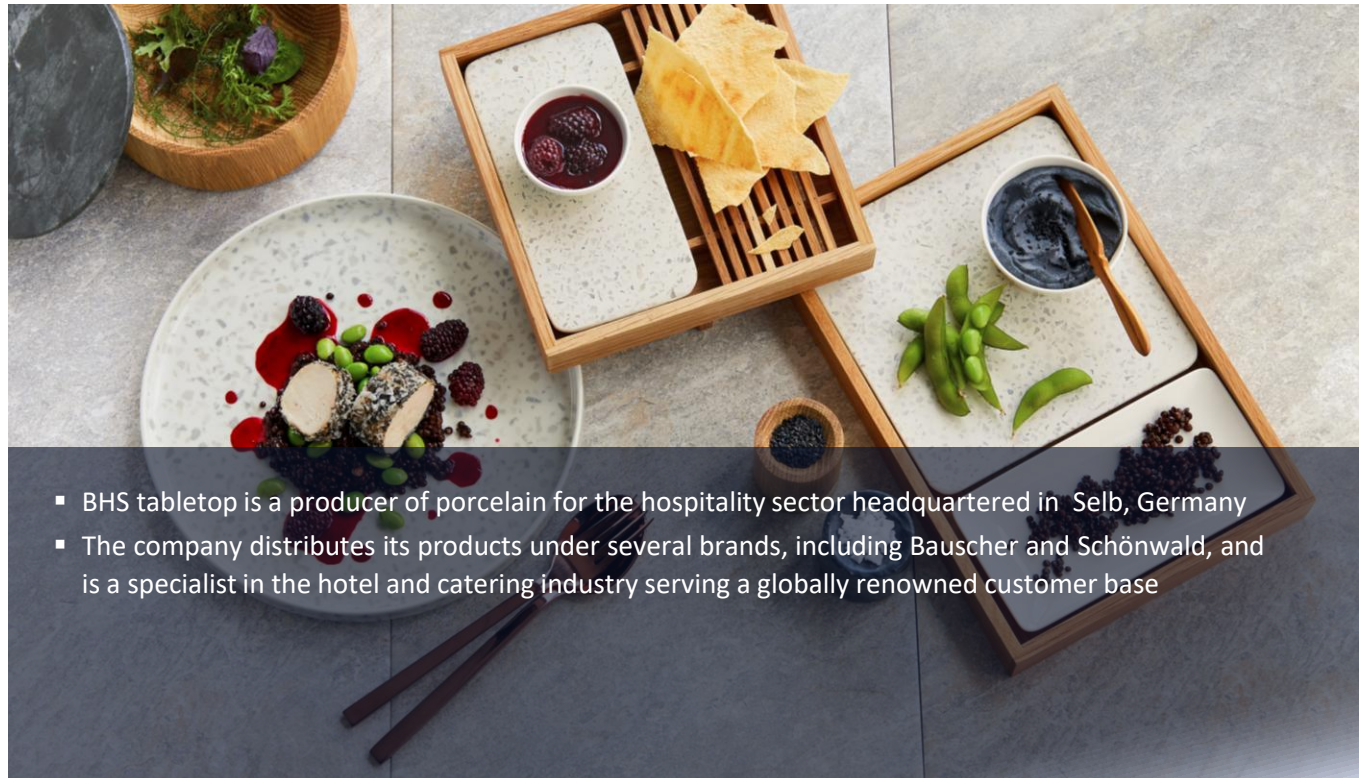
Employees

2017

Acquisition year

Take-private

Transaction



- BHS tabletop is a producer of porcelain for the hospitality sector headquartered in Selb, Germany
- The company distributes its products under several brands, including Bauscher and Schönwald, and is a specialist in the hotel and catering industry serving a globally renowned customer base

€100 m

Sales

150

Employees

2013

Acquisition year

Carve-out

Transaction



- Conica develops and manufactures sports and industrial flooring systems as well as playgrounds for all climate zones globally. The company is headquartered in Schaffhausen, Switzerland
- The innovative product portfolio includes system solutions for indoor and outdoor athletic tracks, playground surfaces as well as sports and multi-purpose halls

€60 m

Sales

500

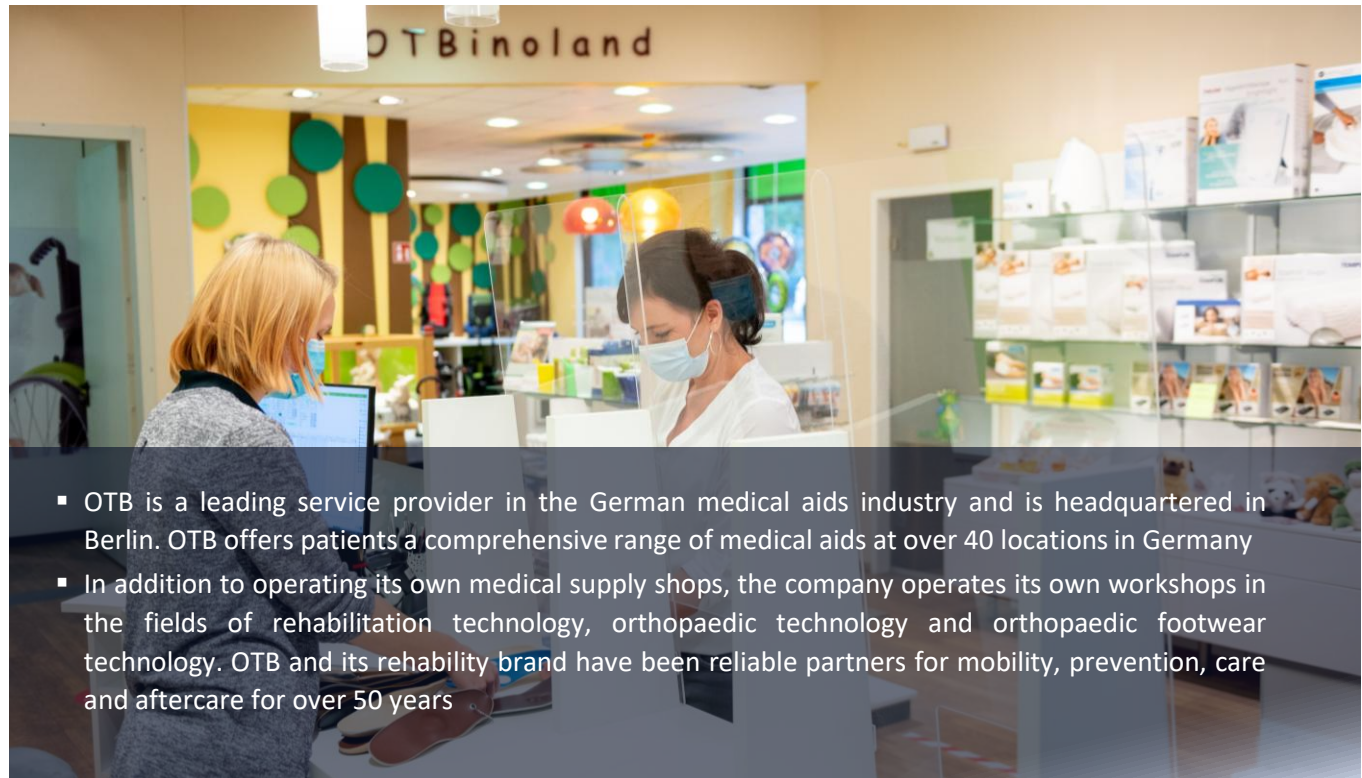
Employees

2024

Acquisition year

Carve-out

Transaction



- OTB is a leading service provider in the German medical aids industry and is headquartered in Berlin. OTB offers patients a comprehensive range of medical aids at over 40 locations in Germany
- In addition to operating its own medical supply shops, the company operates its own workshops in the fields of rehabilitation technology, orthopaedic technology and orthopaedic footwear technology. OTB and its rehability brand have been reliable partners for mobility, prevention, care and aftercare for over 50 years

€60 m

Sales

200

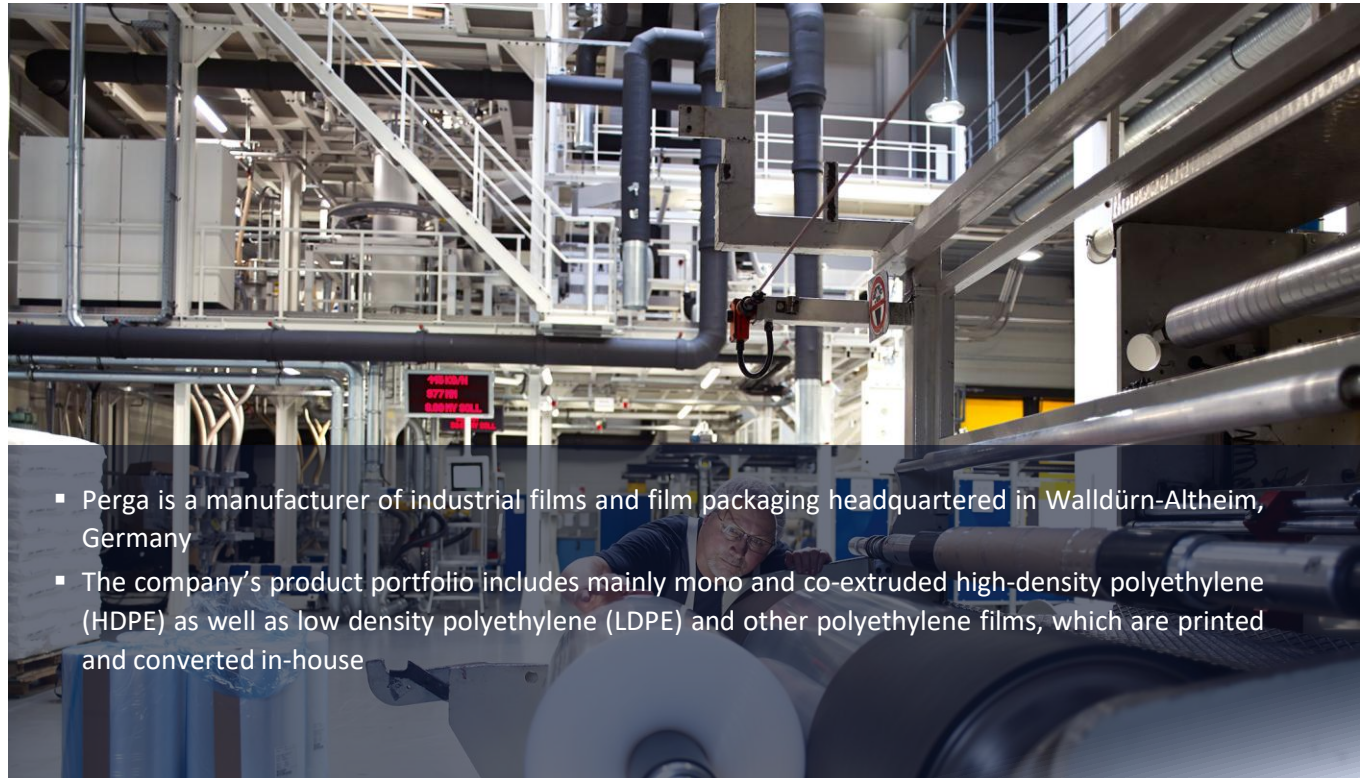
Employees

2010

Acquisition year

Secondary

Transaction



- Perga is a manufacturer of industrial films and film packaging headquartered in Walldürn-Altheim, Germany
- The company's product portfolio includes mainly mono and co-extruded high-density polyethylene (HDPE) as well as low density polyethylene (LDPE) and other polyethylene films, which are printed and converted in-house

Fasteners: Schrauben-Jäger

€60 m

Sales

280

Employees

2023

Acquisition year

Succession

Transaction



- Schrauben-Jäger is a distributor in the fasteners segment and specialises in the sale of screws, nuts, drawing parts and other tools primarily to manufacturing companies and tradesmen. The company is headquartered in Karlsruhe, Germany
- Offering over 250,000 items, the company offers a 'one-stop shop' approach with its wide assortment of products

€30 m

Sales

160

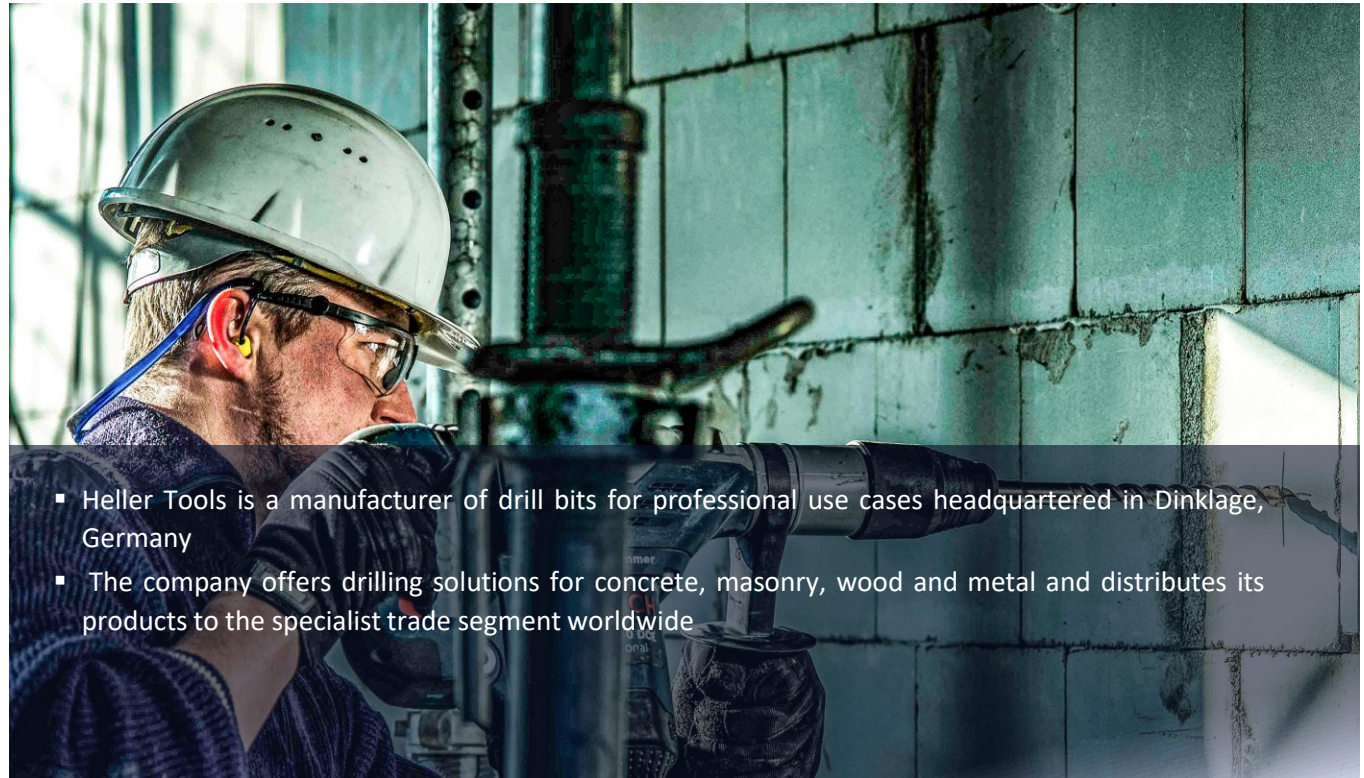
Employees

2014

Acquisition year

Carve-out

Transaction



- Heller Tools is a manufacturer of drill bits for professional use cases headquartered in Dinklage, Germany
- The company offers drilling solutions for concrete, masonry, wood and metal and distributes its products to the specialist trade segment worldwide

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